

ELDERLY EXEMPTION QUALIFICATIONS WORKSHEET

I HEREBY CERTIFY, UNDER THE PAINS AND PENALTIES OF PERJURY, TO THE FOLLOWING:

Applicant: \_\_\_\_\_

(Please print)

Property Location: \_\_\_\_\_

Property Owner(s): \_\_\_\_\_

Return Address:

Assessing Office

Town of Hanover

PO Box 483

Hanover NH 03755

My birth date is \_\_\_\_\_ My spouse's birth date is \_\_\_\_\_

1. That I have been a resident of the State of New Hampshire for at least three consecutive years prior to April 1st of this year. yes\_\_\_\_ no \_\_\_\_

2. That the real estate upon which this exemption is requested is owned and occupied by me as my principal place of abode and I am 65 years of age or over; or that it is owned jointly or in common with my spouse, and one of us is 65 years of age or older, and we have been married for at least 5 years. or that it is owned jointly or in common with a person not my spouse and I am 65 years of age or over. yes \_\_\_\_ no \_\_\_\_

3. That income from all sources during the preceding calendar year was less than \$32,000. if single or \$45,000. if married, after deducting: Single:\_\_\_\_\_

a) Life insurance paid on the death of an insured.

Married:\_\_\_\_\_

b) Expenses and costs incurred in the course of conducting a business enterprise.

c) Proceeds from the sale of assets.

Please note that income from such sources as the following must be included:

a) Wages, salaries, tips, fees.

b) Annuities and Pensions.

c) Rental or Royalty income.

d) Dividends and Interest from all stocks, bonds, notes, CD's, savings accounts, all savers certificates, IRA's, etc.

e) Social Security payments.

4. That I own net assets of \$75,000. or less, excluding the residential real estate on which this exemption is claimed with a homesite not exceeding two acres. yes \_\_\_\_ no \_\_\_\_

"Net Asset" is the value less any good faith encumbrances.

Please note that assets include such items as the following:

a) Any real estate other than the residence and up to two acres on which the exemption is claimed in Hanover or elsewhere.

b) Personal property: household furniture, automobiles, clothing, jewelry.

c) Intangibles: eg. market value of stocks, bonds, notes, CD's, IRA's, annuities etc.

d) Savings Accounts and cash.

Please supply a copy of your Federal Income Tax form from the most recent year.

Signature \_\_\_\_\_

Date \_\_\_\_\_